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Spokz Limited (10092629)

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Spokz Limited (10092629) Company Valuation

EBITDA

The company has been valued at 5 times its average EBITDA over the past three years, being 2022-2024. The EBITDA and multiplier here are industry standard.

Key Figures:

Year	EBITDA
2022	£62,889
2023	£36,799
2024	£55,582
3 Year	
Average	£51,756

Applying a 5× multiple to the 3-year average EBITDA:

Estimated Valuation = 5×£51,756=£258,780

Rationale

The 3-year average irons out any fluctuations over the years. Ideally we would add the most recent years figures (*this being to Mar 25*), however the preceding years here suffice. The 5× multiple is a common industry benchmark for stable businesses with proven performance. The multiplier can in certain instance exceed the 5x, dependant on turnover, net profit %, scalability etc, however for comparative purposes in this instance, 5 is suitable.

Conclusion

This is an accurate valuation of what you can expect to receive from any potential sale. The valuation can differ if any dilapidated assets have been passed across. Namely, you see this with houses were the asking price is lowered if substantial work is required.

In this instance that is not the case, and there's no reason that the bottom line EBITDA cannot be maintained on transfer of ownership.

Yours Sincerely,

Jonah Clarke

Matthew Whelan
Director



Think Ahead

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